

CleanVision Plan

Third Public Open House

March 22, 2022

Visit Our Website: dtecleanenergy.com

Email us at anytime: DTE_Electric_CleanVision@dteenergy.com



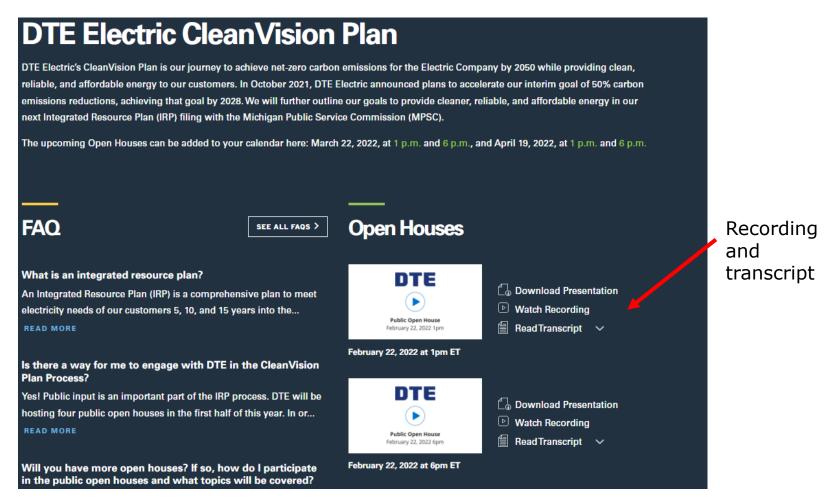
Meeting logistics

- Today's live presentation will be followed by Q&A
- Live closed captioning is available
- The DTE overview presentation will be followed by details on how to provide comments on the CleanVision Plan
- This presentation is available on the website <u>dtecleanenergy.com</u>
- Questions or comments can be submitted anytime during this event by using the "Q&A" function in the top right-hand side of your screen
 - We will queue up audience questions and comments after the initial presentation
 - Please include your name in the question/comment
- Additional opportunities for public input will be available in the remaining open house session and through the comment section on the website
- The presentations, transcripts and recordings for all public meetings will be posted to <u>dtecleanenergy.com</u>
- If you are having technical difficulty, please contact DTE_Electric_CleanVision@dteenergy.com (<u>link</u>)



You may find recordings, transcripts, and the presentations from the first two CleanVision Plan Open Houses on our website

<u>DTE Energy - Net Zero Carbon Emissions by 2050 (dtecleanenergy.com)</u>



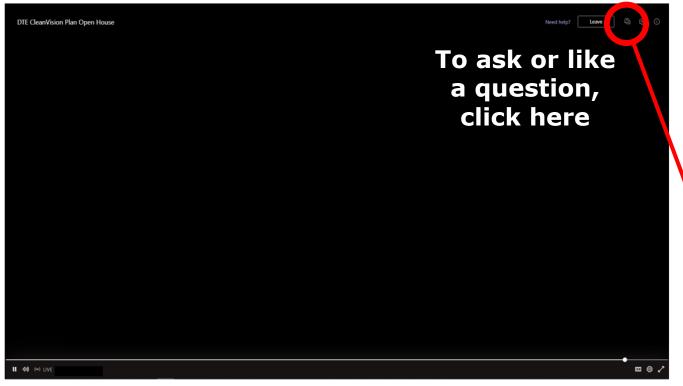


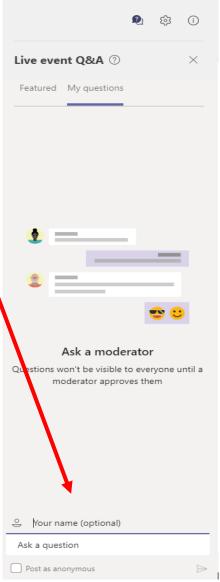
Helpful Tips: Closed Captioning





Helpful Tips: Submitting a Question







Agenda and Upcoming Dates

Public Open House #3: March 22, 2022

Today's agenda

- Introduction
- Customer Demand-side Management: Energy Waste Reduction and Demand Response
- Voluntary Renewables: MIGreenPower
- Q&A

Save the Date: Upcoming Open House Date

#4: April 19

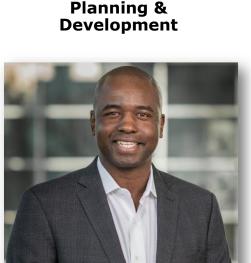
Please check our website for updates and upcoming meeting logistics:

dtecleanenergy.com





Joyce Leslie
Director, Business
Planning &
Development



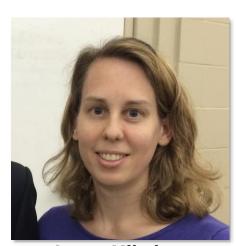
Knox Cameron

Manager, Renewable
Energy Sales



Kevin Bilyeu

Manager, Energy Waste
Reduction



Laura Mikulan

Manager, Integrated
Resource Plan



Keegan Farrell Manager, Demand Response



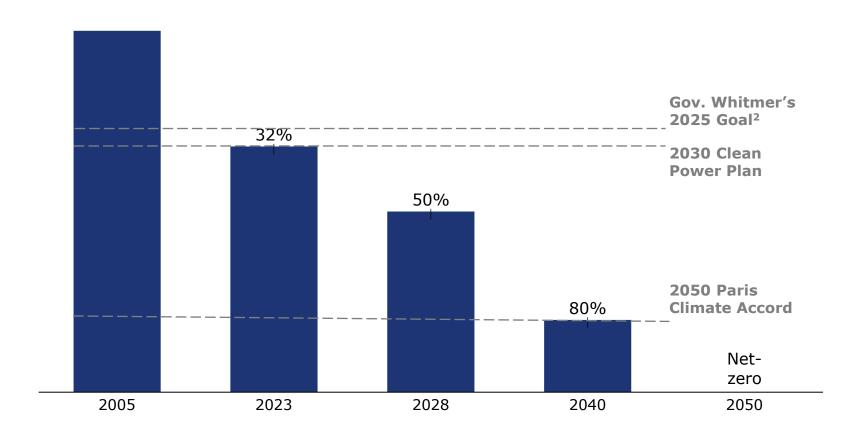
Jill Wilmot

Director, Corporate

Communications

DTE Electric's CleanVision Plan is our long-term journey to achieve net-zero carbon emissions by 2050

CO₂ Emissions Reduction Targets¹ (% CO₂ emission reduction)





Compared to 2005 baseline; CO₂ emissions associated with energy generated for DTEE customers
 Whitmer - Executive Directive 2020 - 10 (michigan.gov)

What is an Integrated Resource Plan (IRP)?



- An IRP is a comprehensive plan to meet electricity needs of a power company's customers 5, 10, and 15 years into the future
- An IRP details the planned resources that a power company will use to deliver reliable, affordable electric supply to its customers
- Electric utility IRP filings are required by the State of Michigan



Your feedback through the survey shaped the next three open house agendas. Today, we will talk about customer programs – demand-side management and voluntary renewables

What are areas of interest relative to the CleanVision Plan that you would like to engage in at future Public Open House meetings?

Customer demand-side Coal plant retirements Emerging technology Renewables and Grid modernization and Electric vehicles IRP process deep MIGreenPower ^{DT}E environmental o_{ther} $^{m_{anagement}}$ and transition dive/overview reliability initiatives



Number of Responses Submitted

Today's discussion will focus on customer demand-side management and our voluntary renewables program, or MIGreenPower







Energy Waste Reduction (EWR) programs provide customers opportunities to reduce energy usage, energy bills, and carbon emissions



What is Energy Waste Reduction?

 Energy Waste Reduction (commonly referred to as energy efficiency) means using less energy to get the same job done – and in the process, cutting energy bills and reducing carbon emissions

What are examples of Energy Waste Reduction?

 Examples include energy-efficient light bulbs, HVAC equipment, insulation, and other equipment that uses less energy to produce the same amount of comfort

How does Energy Waste Reduction help the environment and save money?

- By using energy more efficiently, we can help reduce emissions of greenhouse gases and help to protect our health and the environment
- By lowering energy use, customers can reduce monthly energy bills and make energy more affordable for businesses and families



DTE is committed to delivering a best-in-class Energy Waste Reduction Program

Achieving major milestones

- Increased annual energy savings of 2.0% of electric and 1.0% of gas sales¹
- 25+ residential and business programs, ensuring wide and varied participation
- \$48M annual investment in income-qualified programs
- 90% of investments are spent within Michigan and 65% with minority and/or women owned businesses
- Supports over 300 clean energy jobs based in Michigan

Solutions to reduce emissions

- Since 2009, the cumulative lifetime environmental benefits from the electric and gas savings are equivalent to:
 - Annual CO₂ emissions reduction from over 80,000 homes' energy use
 - Reduction in the CO₂ emissions equivalent to more than 146,000 cars driven in one year

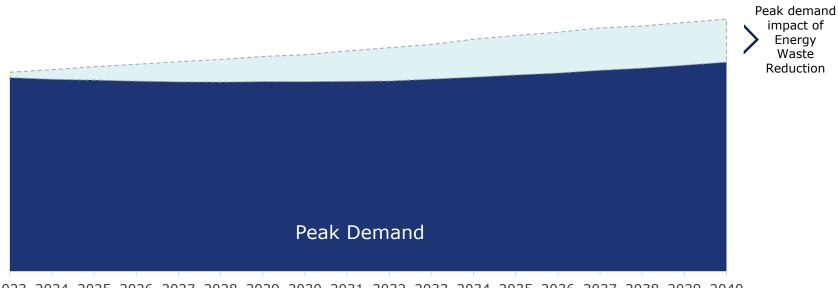




Energy Waste Reduction is a load (or demand) modifying resource, often a low-cost alternative to supply side resources

 The savings for Energy Waste Reduction programs reduces and offsets the energy otherwise supplied by the electricity grid or natural gas infrastructure

Illustrative example: Energy Waste Reduction impact on peak demand



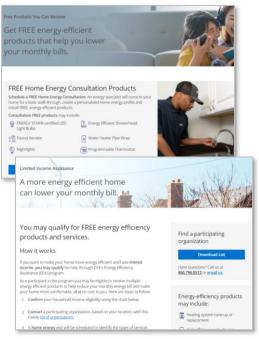




impact of

DTE offers Energy Waste Reduction programs for every home to help reduce energy waste and energy bills

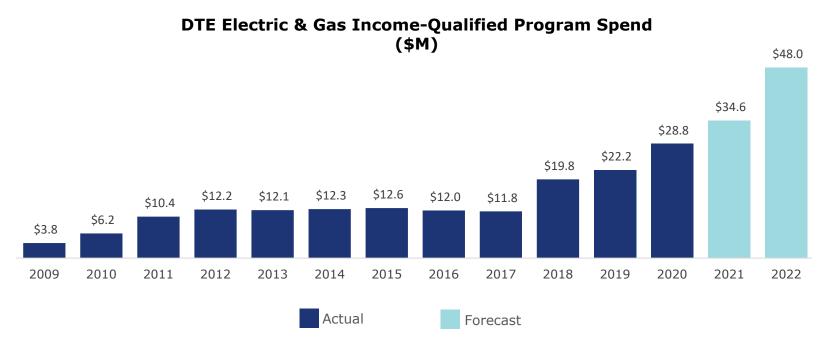
2	Appliance Recycling	Early retirement and recycling of operable, inefficient appliances	
	Weatherization	Rebates for insulation, air sealing, windows, doors	Fre
X	HVAC Equipment	Rebates for heating, cooling, water heating equipment and thermostats	Gi pi yo
ĝ	Energy Star Products	Rebates for washers, dryers, dehumidifiers, LED lights, thermostats, pool pumps, room AC	5 11 11 11
	DTE Insight	App to encourage energy efficiency and provide feedback on energy consumption	
✓	Home Energy Consultation	No-cost energy education and direct install measures	
	Multi-Family	Common area rebates and in-unit direct installations	
	Schools	Interactive education to 4th - 12th graders and kit with measures to take home	
	New Home Construction	Rebates to incentivize new homes above federal minimum guidelines	
	Online Marketplace	Online platform where customers can purchase energy efficient products	





An important element of DTE's Energy Waste Reduction portfolio includes Income-Qualified programs that assist customers on their energy efficiency journey

- Income-Qualified programs pay 100% of costs, enabling customers to participate in energy efficiency
- Income-Qualified spending has nearly quadrupled from \$11.8M in 2017 to \$48.0M in 2022
- Evolving to target deeper impact equipment such as air sealing and insulation





DTE offers a variety of Energy Waste Reduction programs to help small and large businesses on their energy efficiency journey



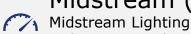
Energy Assessment Programs

Business Energy Assessments Strategic Energy Plan



Small Business Programs

Small Business Find & Fix Steam Traps and Compressed Air



Midstream (Instant) Programs

Midstream Food Service Midstream HVAC



Downstream (Rebate) Programs

Prescriptive Custom

New Construction



Operational Programs

Industrial Strategic Energy Management Retro-Commissioning





Demand Response (DR) reduces energy consumption during peak or high demand periods benefiting everyone



What is Demand Response (DR)?

 Demand response programs incentivize customers to reduce or shift their electricity usage during periods of peak or high demand

How do customers benefit from participating in these programs?

- As more customers participate in DR programs, the need for additional generation is reduced which lowers the cost of energy for all customers
- Participating customers receive gift cards, raffles, and discounted rates depending on the program

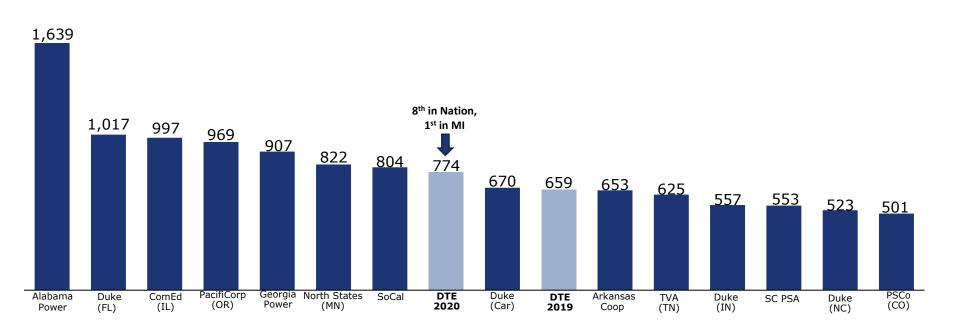
How does DR help the environment?

 Demand response can help reduce emissions of greenhouse gases and help to protect our health and the environment by avoiding production of high-cost energy



DTE's diverse Demand Response portfolio ranks competitively at the national level among utility peers with 770+ MW in potential peak demand savings in 2020

2020 Potential Peak Demand Savings (ICAP MW)¹





Residential and business customers can access discounted rates through multiple Demand Response program options



Residential

CoolCurrents (D1.1 Interruptible Space Conditioning Rate)

Discounted rate on all separately metered A/C and heat pump usage. A direct load control switch is installed at the customer premise.

D5 Interruptible Water Heating Rate

Discounted rate for separately metered water heater usage. A direct load control switch is installed at customer premise.

Smart Savers (Bring-Your-Own Device/BYOD)

Participants enroll own Wi-Fi enabled thermostat. Customers receive an annual gift card; DTE adjusts thermostat during peak events.

SmartCurrents

Participants receive a free Wi-Fi enabled thermostat. Customers take service under rate under the Dynamic Peak Pricing rate (D1.8); DTE adjusts thermostat during peak events.



Commercial & Industrial

D3.3 Interruptible General Service Discount rate for small C&I customers

D8 Interruptible Primary Supply

Discounted rate for single location of industrial customers at primary voltage

R1.1 Metal Melting Rider

Discounted rate for customers operating electric furnaces for metal melting or reduction of metallic ores

R1.2 Process Heat Rider

Discounted rate for customers using electric heat in manufacturing process

R10 Interruptible Supply Rider

Discounted rate for primary supply rate customers and for a limited interruptible service at single location

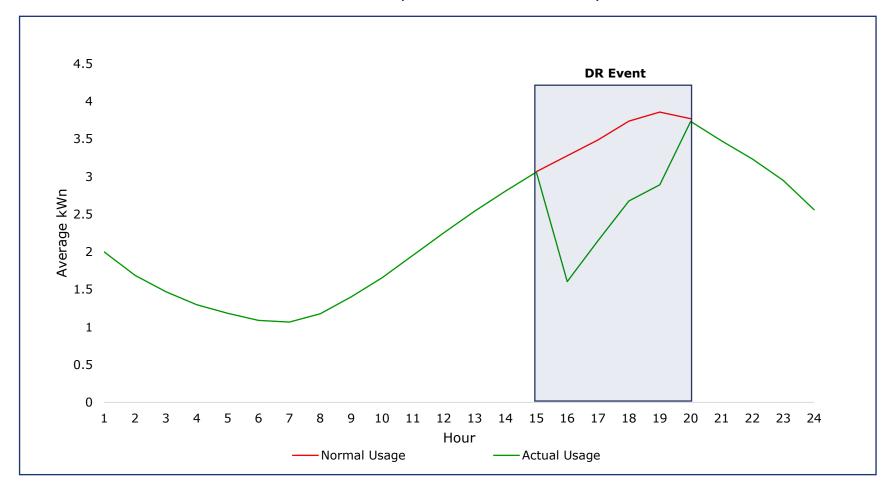
R12 Capacity Release Rider

Customers are compensated with one-time payment for a contracted load reduction during events



During a demand response event, participants could experience anywhere from a slight change in their comfort level to a large change in their operations

Illustrative Example of a Demand Response Event





You can learn more information about these and other programs at dtecleanenergy.com or by going directly to the Energy Waste Reduction and Customer Pricing websites

Energy Waste Reduction

- Visit <u>dteenergy.com/saveenergy</u> for residential offerings
- Visit <u>dteenergy.com/savenow</u> for business offerings



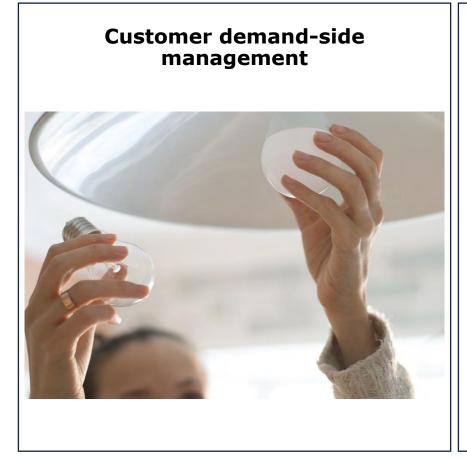
Demand Response

- Find the demand response program that fits your lifestyle and enroll
- Reduce your energy usage when called upon by the Company
- Receive an incentive as a "Thank you" from DTE
- Visit <u>dteenergy.com</u> click on electric pricing options to learn more!



Customer demand-side management programs will continue to play a critical customer role in DTE's transition to clean energy.

MIGreenPower customers are also key to achieving net zero goals







DTE continues to be Michigan's largest investor in renewable energy as well as the state's largest producer of clean power





- Renewable Energy is power we generate from replenishable resources. The majority of DTE's renewable energy fleet is wind, but going forward, we will be adding a lot more solar
- Since 2009, DTE has driven investment of \$3 billion in renewable energy in Michigan and will spend or will support the investment of an additional \$2.8 billion over the next few years
- DTE's investment in renewable energy has created or sustained 4,000 jobs since 2009



MIGreenPower

Overview

- Voluntary renewable energy program available to all of DTE's 2.2 million electric customers
- Allows customers to attribute even more of their electricity use to wind and solar
- Helps customers reduce their carbon footprint and accelerate the development of new renewable energy projects in Michigan
- Contributes to the strength of our state's economy and creates a cleaner Michigan
- Michigan Public Service Commission approved and Green-e energy certified





MIGreenPower

Program Design

- Simple It takes less than 5 minutes to sign-up
- Customizable Choose your participation level in 5% increments, up to 100%
- Flexible no long-term commitment or cancellation fees¹; Multiple contract term options of 5, 10, and 20 years for business customers²
- Affordable No upfront capital or infrastructure costs





The MIGreenPower program has continued to see significant success across all customer segments, becoming the nation's 2nd largest from a MWh perspective



Recently crossed the 50,000-customer enrollment mark



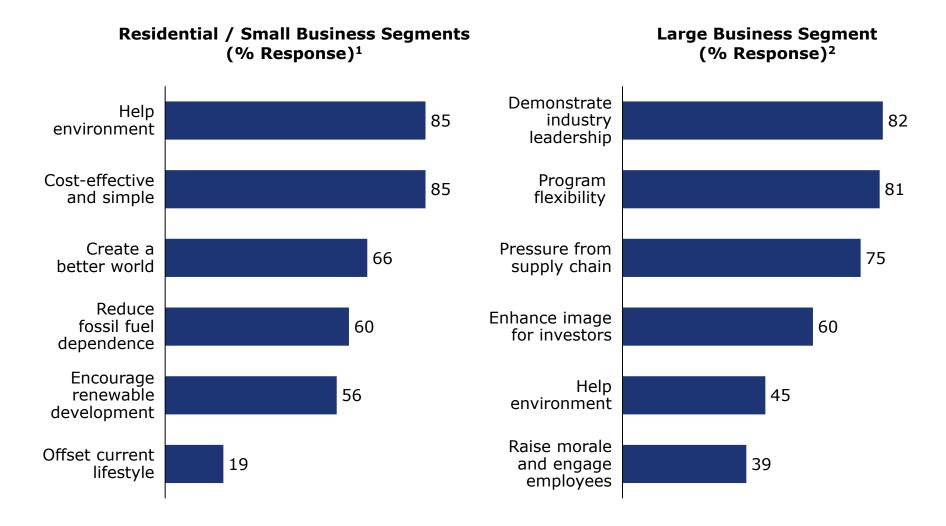
• More than 500 cumulative enrollments through February 2022





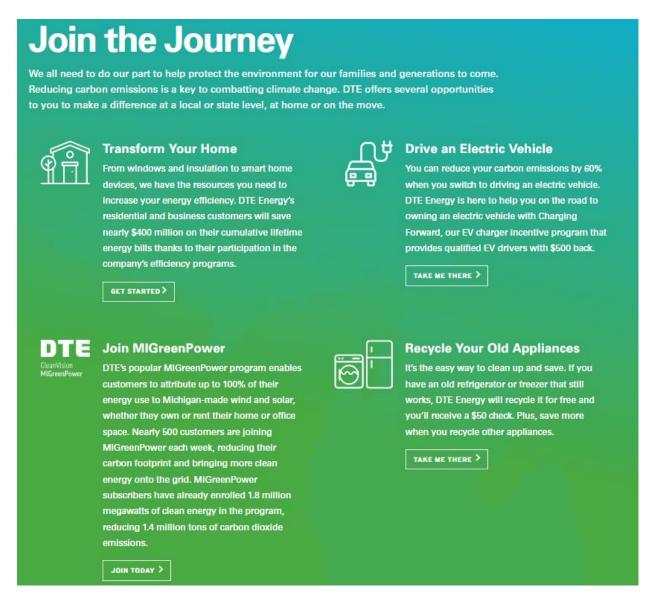


The success of the program is supported by clear sustainabilityrelated sentiments across our various customer segments





To learn more about or join the programs presented today, visit dtecleanenergy.com



We look forward to your continued engagement. Please save the date for the future meetings and visit our website or contact us at any time for additional information

Public Open House Meetings

Date	Topic(s)	Additional Information
January 18	Introduction to CleanVision PlanOverview of Integrated Resource Planning	Presentation, recordings and transcripts posted on website
February 22	Renewable Energy OverviewIntroduction to Emerging Technologies	 Presentation, recordings and transcripts posted on website
March 22	 Energy Waste Reduction and Demand Response MIGreenPower 	 Presentation posted on website; recordings and transcripts from today coming soon
April 19	 Coal Plant Retirements and Transition (i.e., Retire with PRIDE) Grid Modernization and Reliability 	 1:00 pm: <u>Teams Live LINK</u> 6:00 pm: <u>Teams Live LINK</u>

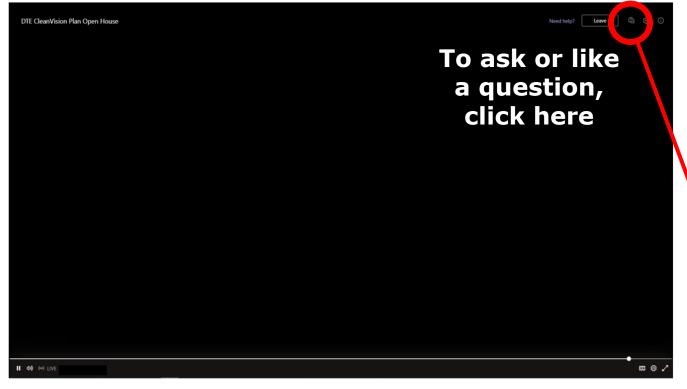
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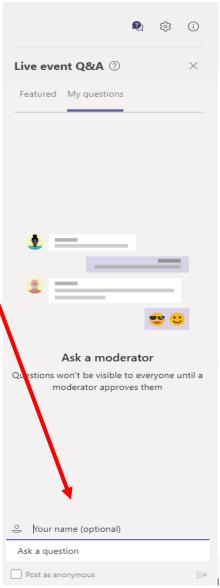
Email us: DTE_Electric_CleanVision@dteenergy.com (<u>link</u>)



Questions?

Helpful Tips: Submitting a Question







Thank You!

Thank you for joining us!

- You may find additional information, including a copy of this presentation, on our website <u>dtecleanenergy.com</u>
 - We will be posting recordings and transcripts of today's public meetings on our website in the coming days
 - Please check on our website for future meeting information, including time and meeting links
- You may also find an FAQ on our website; we would like your feedback on any additional questions you may have
- Please submit your question(s) or comments on our website, linked above, or at DTE_Electric_CleanVision@dteenergy.com (link) at any time

